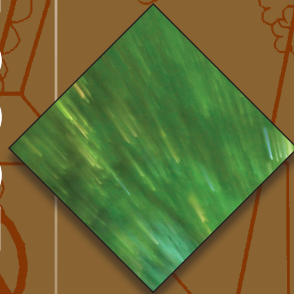


State of Mobility in the Triangle
2006 Annual Report



**Regional
Transportation
Alliance**

Let's get moving! SM

**The regional business leadership group
that focuses on relieving traffic
congestion and enhancing mobility.**



Alliance members and partners,

The extended Triangle region continues to be among the best places to live and work in the country, if not the world. The synergy of university, government and private sector job creation—centered on Research Triangle Park, the largest research park in the United States—has catalyzed incredible employment and population increases in our market for decades.

Fortunately, our growth as a region has been accompanied by enhancements to our mobility infrastructure. We have been blessed with 17 miles of the Raleigh outer loop opening between 1996 and 2006, and another 14 miles open by the time 2007 ends. In addition, the US 64/264 Knightdale bypass opened in 2005, and the US 70 Clayton bypass will open before the end of the decade. Widening projects along I-85 in Durham and US 1/64 in Cary have been recently completed as well. These are important successes, and we applaud the NCDOT for their efforts to get and keep the Triangle moving.

Despite our recent successes, we recognize that emerging traffic problems can take decades to solve, and it is easy for a rapidly growing community to fall behind. If we allow congestion to get out of hand, we will lose our competitive advantage in commuting times and compromise our ability to attract and retain the talent that drives our economic engine.

With more than 100 leading business members and 22 member chambers, our organization is well-positioned to provide the regional business leadership that our transportation challenges require and the Triangle deserves. With your help, the Alliance will continue to focus on solving critical mobility issues affecting our economic vitality and quality of life. Thank you for your support of regional mobility.



Ed Willingham IV

Chairman, Regional Transportation Alliance
Executive Vice President, Triangle Region
First Citizens Bank

Alliance Senior Leadership



(From left to right) **Alliance chair:** Ed Willingham, First Citizens Bank; **Alliance Vice-chairs:** Rusine Mitchell-Sinclair, IBM; Rick Weddle, Research Triangle Foundation; Fred Burchett, PE, Kimley-Horn and Associates; Marty Clayton, Progress Energy; Charlie Fisher, James Lee Witt Associates; Jennifer Tilden, Time Warner Cable Business Class; **Alliance Executive Director:** Joe Milazzo II, PE

The Alliance achieved several organizational successes during 2006, including:

- » Created an expanded Triangle Mobility Action Partnership (Tri-MAP) public-private discussion forum on transportation
- » Successfully lobbied for revenue retention and regional approval authority amendments to turnpike acceleration legislation (Senate Bill 1381)
- » Successfully lobbied for corridor revenue retention policy by NC Turnpike Authority, approved in August 2006
- » Worked with transportation partners to facilitate the approval of the final traffic and revenue study for I-540 and Triangle Parkway proposed turnpike freeways
- » Held our first regional legislative breakfast and our third annual reception for the NC Board of Transportation, along with our largest annual meeting
- » Partnered with the NCDOT and City of Durham to improve signal timing along TW Alexander Drive through the Alliance Adopt-a-Hot Spot program
- » Revamped Web site to include legislative priorities, interactive map and video
- » Held welcome event in conjunction with RDU for JetBlue Airways, our newest air carrier

Our top priorities in 2007 include:

- » Turnpike gap funding legislation to complete the Research Triangle Expressway turnpike, which includes the proposed Western Wake and Triangle Parkway turnpike freeways
- » Continued support at State level for a regional transit alternative and full engagement with the Joint MPO Special Transit Advisory Commission
- » Identify and sustain funding for the Durham East End Connector and I-40 widening between Raleigh and Cary
- » Create or expand nonstop air service to San Francisco, Seattle and northeast corridor airports

POPULATION – CURRENT AND PROJECTED

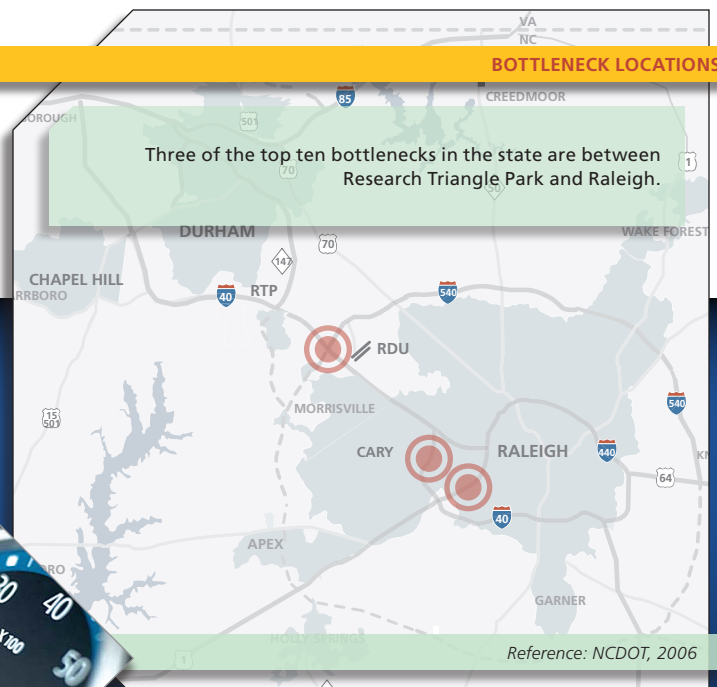
Wake County will be the most populous county in the state by 2020. The Triangle's core counties are shown in red and blue in the table below.

2020 Rank	County	2005 Population	2020 Population
1	Wake	755 k	1.133 m
2	Mecklenburg	796 k	1.111 m
3	Guilford	441 k	531 k
4	Forsyth	326 k	390 k
5	Cumberland	305 k	331 k
6	Durham	242 k	294 k
10	Johnston	146 k	219 k
21	Orange	122 k	146 k

Reference: NC State Demographics, 2006

BOTTLENECK LOCATIONS

Three of the top ten bottlenecks in the state are between Research Triangle Park and Raleigh.



Reference: NCDOT, 2006

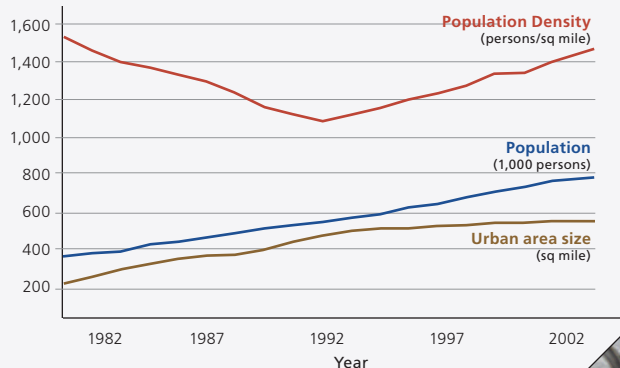


Expanded freeways, effective transit, and enhanced greenways and bicycle routes are required elements of a successful mobility future.

—Alliance Chairman Ed Willingham IV

POPULATION DENSITY – LAST TWO DECADES

The growing polycentric Triangle is actually less dense now than it was in 1982, even though our population has doubled.



Reference: Texas Transportation Institute, 2005

COMMUTING PATTERNS

The automobile continues to be the dominant mode for commuting, although walking, bicycling and telecommuting have increased in recent years.

MODE	2000	2006
Auto	92.3%	92.0%
Transit	1.3%	0.6%
Bike/Walk	2.4%	3.1%
Other	1.2%	0.3%
Work from home	2.8%	4.0%
TOTAL	100%	100%

Reference: Capital Area and Durham-Chapel Hill-Carrboro MPOs, 2006

The Alliance is committed to our partnership with RDU and our shared goal of enhancing our region's business connection to the world.

—Alliance Vice Chair Rusine Mitchell-Sinclair

BUS TRAVEL

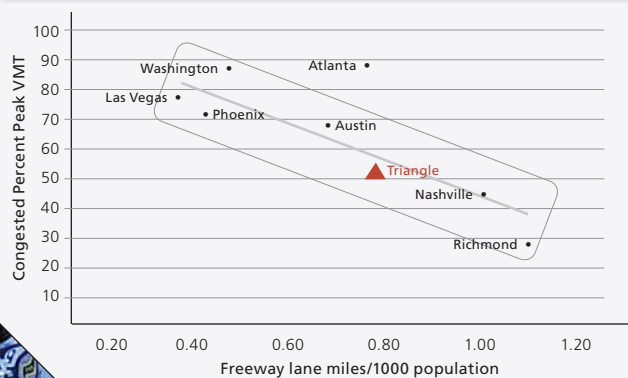
More than 100 bus routes provide service to more than 80,000 daily passengers. In addition, the Triangle Transit Authority (TTA) operates 62 vanpools carrying 800 daily passengers.

SYSTEM	ROUTES	DAILY	PARATRANSIT
Chapel Hill	26	22,000	+450
Duke	11	16,000	
Durham (DATA)	20	14,000	+450
Raleigh (CAT)	26	13,000	+500
NC State (Wolfline)	10	11,000	
TTA	20	3,700	+50
RDU	2	3,000	
Cary (C-TRW)	3	400	
TOTAL, excl. pupil	118	83,100	+1,450

Reference: TTA, RDU, Duke, NCSU, 2006 data. Excludes pupil transportation.

RELATIONSHIP BETWEEN FREEWAY MILEAGE AND CONGESTION

An inverse relationship exists between freeway capacity per population and congested peak vehicle miles traveled (VMT).



Reference: Alliance analysis of Texas Transportation Institute data, 2005

Alliance Members

as of 4.10.07

Leadership Team

Members listed on back panel

Founding Gold Chambers

Cary Chamber of Commerce
Chapel Hill-Carrboro
Chamber of Commerce
Greater Durham Chamber of Commerce
Greater Raleigh Chamber of Commerce

Alliance Silver Chamber Partners

Angier Chamber of Commerce
Apex Chamber of Commerce
Benson Area Chamber of Commerce
Franklin County Chamber of Commerce
Fuquay-Varina Area Chamber of Commerce
Garner Chamber of Commerce
Greater Smithfield-Selma Area
Chamber of Commerce
Hillsborough Chamber of Commerce
Holly Springs Chamber of Commerce
Knightdale Chamber of Commerce
Morrisville Chamber of Commerce
Rolesville Area Chamber of Commerce
Roxboro Area Chamber of Commerce
Sanford Area Chamber of Commerce
Wake Forest Chamber of Commerce
Wayne County Chamber of Commerce
Wendell Chamber of Commerce
Zebulon Chamber of Commerce

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Triangle Business Journal
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East West Partners
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Excel Moving & Storage, Inc. -
Allied Van Lines
Eydo Strategic Communications
Fountainworks
Greater Raleigh Convention & Visitors Bureau
Harris Wholesale, Inc.
Highwoods Properties, Inc.
HNTB North Carolina, PC
Initial Tropical Plants, Inc.
James Lee Witt Associates
KCI Technologies, Inc.
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Manpower
Merck & Co., Inc.
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North Carolina Railroad Co.
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North Carolina Trucking Association
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Pearce, Brinkley, Cease + Lee - Architects
Plaza Associates, Inc.
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Raleigh Metro Magazine

Ramey Kemp & Associates, Inc.
Raleigh-Durham Airport Authority
Red Hat Software
Rex Healthcare
Rising Sun Pools & Spas, Inc.
SAS
SEPI Engineering Group, Inc.
SRI/Surgical Express
Stantec Consulting Services, Inc.
Sterling Transport Company
Stewart Engineering, Inc.
Storr Office Environments, Inc.
T.Y. Lin International
The John R. McAdams Co.
The Raleigh Downtowner
Toll Brothers
Triangle Commercial Real Estate
Triangle Community Coalition
Triangle United Way
TriSure Corporation
UNC Chapel Hill
URS Corporation - North Carolina
Wachovia Bank, NA
WakeMed Health & Hospitals
Wake Technical Community College
Ward and Smith, PA
Watson Electric Construction Co. LLC
Wetherill Engineering
Wilbur Smith Associates

Regional Public Affiliates

Capital Area Metropolitan
Planning Organization
Durham-Chapel Hill-Carrboro
Metropolitan Planning Organization
Triangle Transit Authority

Regional Partners

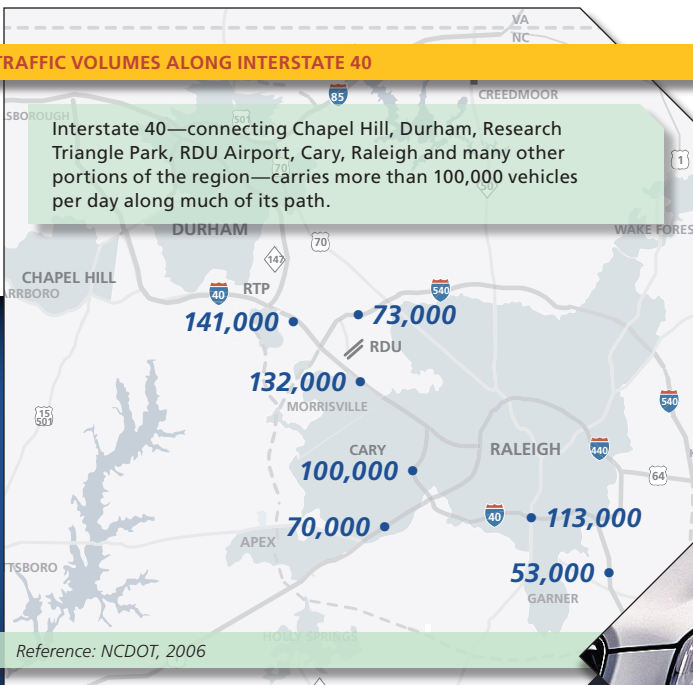
Research Triangle Regional Partnership
SmartCommute@RTP
Triangle Tomorrow
Triangle-J Council of Governments

Statewide Partners

NC Public Transportation Association
NC Metropolitan Coalition
NC Go!

TRAFFIC VOLUMES ALONG INTERSTATE 40

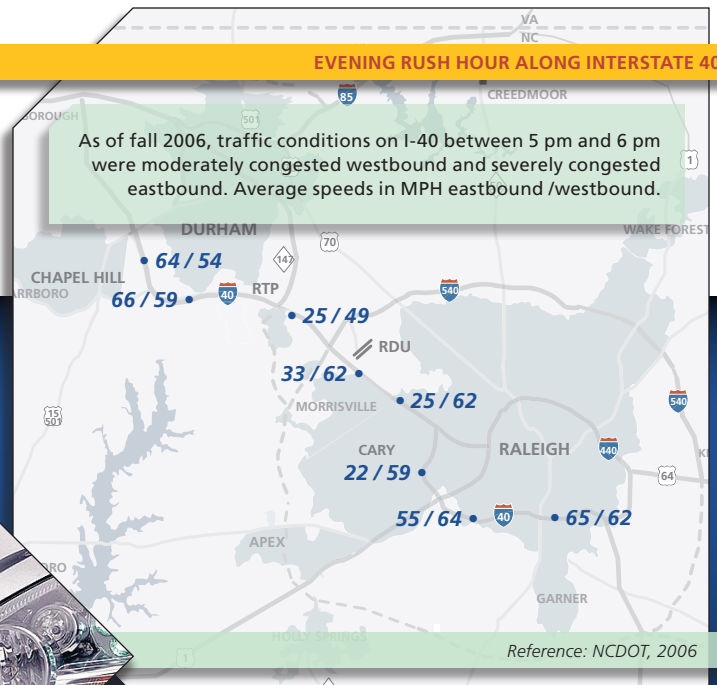
Interstate 40—connecting Chapel Hill, Durham, Research Triangle Park, RDU Airport, Cary, Raleigh and many other portions of the region—carries more than 100,000 vehicles per day along much of its path.



Reference: NCDOT, 2006

EVENING RUSH HOUR ALONG INTERSTATE 40

As of fall 2006, traffic conditions on I-40 between 5 pm and 6 pm were moderately congested westbound and severely congested eastbound. Average speeds in MPH eastbound /westbound.



Reference: NCDOT, 2006

Gold Members



Silver Members

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