

# Toll Express Lanes for the Research Triangle region

Including discussion of possible applications on I-40

Presentation for discussion at Durham-Chapel Hill-Carrboro MPO TAC meeting

Wednesday, December 12, 2012

# **Toll Express Lanes: Introduction**





# **Managed Lanes**

- Managed lane freeway lane with restricted entry
  - Number of people HOV-2, HOV-3
  - Toll rate fixed, variable
  - Distance traveled limited access/egress
  - Vehicle class truck restrictions
- Express lane (a/k/a ValuExpress lane, Express Toll Lane)
  - Requires electronic payment of variable or fixed toll for entry

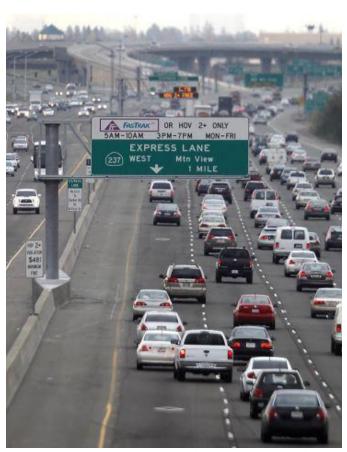
Virtually every market we compete with has or is implementing managed lanes on key freeways



# Examples of Managed Lanes in the U.S.



I-85 in Atlanta



Hwy 237 in San Francisco

# "495 Express Lanes" in Northern Virginia









## Examples of managed lanes in the US

## Open to traffic today

•	91 Eynress	lanes -	Los Angeles	$\triangle$	HOT
	7     XLJ C55	I (31162 -	LOS ALIGEICS	. C.A	

•	I-15 Express	Lanes - Salt	Lake City	· UT	HOT
		LUIIUS SUII	LUICO CITY	, 01	

•	I-95 Express Lanes - Miami, FL	Modified HOT
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•	I-10 Managed Lanes - Houston, TX	Toll; peak HOT
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•	I-15 Express	Lanes - San Diego, CA	НОТ
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• I-495 Express Lanes - N. Virginia



## Examples of managed lanes in the US

#### **Under construction**

I-10 Express Lanes - Los Angeles, CA

I-95 Express Lanes - Baltimore, MD

HOT, Open 2013

Toll, Open 2014

### **Proposed**

I-15 Express Lanes - Salt Lake City, UT

Loop 1 Express Lanes – Austin, TX

I-4 Express Toll Lanes – Orlando, FL

Express Toll Lanes – El Paso, TX

**HOT** 

Toll, constr. 2013

Toll, constr. prop. for 2014

Toll



# Toll Express Lanes: compare w/ HOV, HOT





## Limitations of HOV lanes, and by extension HOT lanes

#### **Limitations of HOV**

- HOV-2 is free; a trip is not "more free" with a 3<sup>rd</sup> person or vanpool
- HOV-2 is often parent + child, but they are not "carpooling"
- Free HOV-2 eliminates incentive to redirect less time urgent trips with infants/children to off-peak travel
- HOVs are either 2 or 3 persons and hard to vary demand curve
- HOVs do not provide revenue
- True occupancy enforcement is essentially impossible less than 20% success in recent study
- Infants in rear-facing carseats count as the second person



# Overall benefits of Express Lanes

## Express Lanes provide options when on-time travel is essential

- Create a reliable, on-demand option to avoid congestion
- Pricing encourages carpooling and vanpooling without requiring it
- Create an express route for buses without building separate busways or relying entirely on BOSS operation
- Provide revenue which can accelerate construction.

"Express Lanes" are the personal travel equivalent of USPS "Express Mail" – paying for faster, more reliable travel for ourselves



## Benefits of toll Express Lanes vs. HOV element of HOT

### **Benefits of toll Express Lanes**

- Variable pricing of all vehicles maximizes operational flexibility
- Simpler no "flex switch" to operate for drivers between HOV, toll
- Far easier to enforce: one price per vehicle class
- Encourages carpooling above 2-person threshold (unlike HOT)
  users can always informally split the toll more ways
- True high-occupancy vehicles (e.g., Triangle Transit vanpools) can receive special sticker tags if desired
- Maximizes number of users paying, which minimizes individual tolls



## Advantages of buffer-separated express lanes

### Benefits of buffer-separated vs. barrier separated lanes

- Very similar footprint to normal freeway cross section (only 4' wider)
- Substantially lower costs
- Little if any additional right-of-way required
- Unlike longitudinal barriers, buffer allows access in emergency
- Provides flexibility does not commit region to single costly footprint

## Benefits of buffer-separated vs. striped double-lines only

- Improves toll enforcement and minimizes weaving
- Provides separation to minimize friction due to different speeds
- Creates opportunity for new left exits that would otherwise have insufficient exit spacing

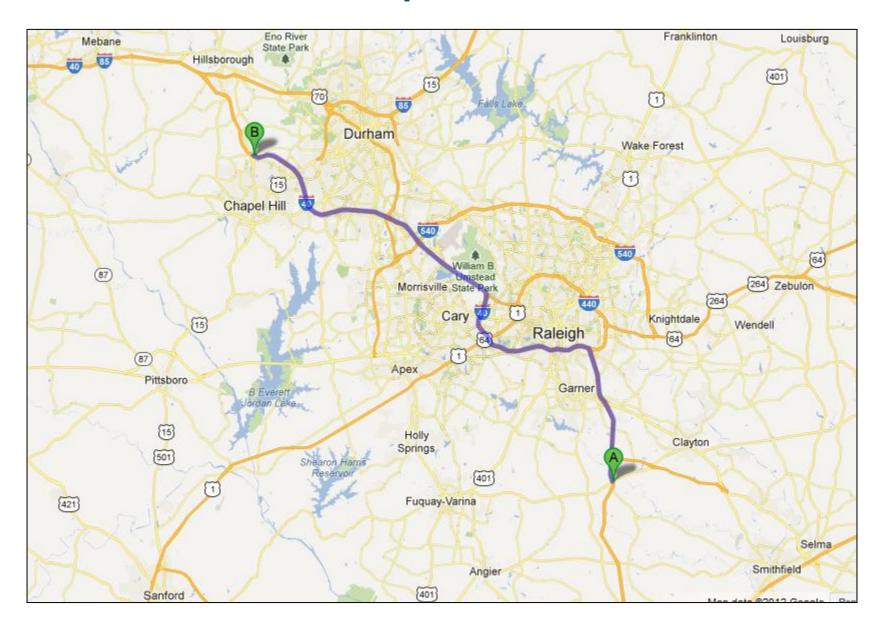


# Toll Express Lanes: possibilities in our area

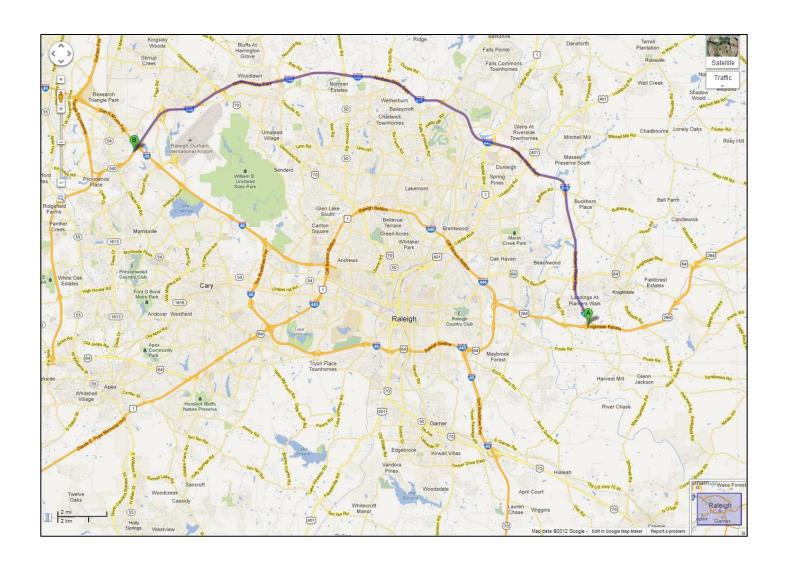




# Potential I-40 Express Lanes Corridor



# Potential I-540 Express Lanes Corridor



## RTA 2012-13 Highway Transportation Priorities

### Top RTA priorities for new or expanded freeways

- Triangle Connector to I-85
- Toll 540 Triangle Expressway completion
- US 70 Freeway conversion
- Aviation freeway
- I-40 widening to 6+ lanes between I-85 and I-95
- I-40 Express Lanes/interchanges staged construction regionwide
- I-95 statewide improvements



# RTA General Policies on Express Lanes

## RTA general policies on toll roads that apply to Express Lanes

- Tolls collected on corridor remain on corridor or contiguous toll route
  - Maintain user fee relationship
  - Preserve support for tolls as an option
- Encourage consideration of, but do not require, public-private partnerships

#### **APPLICABLE STATUTES**

- All toll revenue would remain on the project itself or on a contiguous toll facility by statute.
- If tolls were to cover some/all project costs, any realized savings would be allocated by the equity formula by statute



# RTA General Policies on Express Lanes

## RTA policies specific to Express Lanes

- First priority is to create 3 general purpose freeway lanes per direction
- Pursue\* toll Express Lanes for 4th or more through lane when widening
- Toll only, not HOV or HOT
- Buffer-separated not barrier to reduce costs, maximize future flexibility
- Consider, but do not require, separate exits for Express Lanes

## \* NOTE: <u>Pursue toll express lanes</u> means:

- Consider opening a new lane (after the 3<sup>rd</sup>) as express lane ready to collect tolls on day one
- However, tolls only needed when congestion occurs, with no minimum amount or hours required, as long as federal free-flow performance standards continue to be met
- Tolls could be low or zero day after day if congestion is low
- Variable pricing to manage supply, demand and maintain free-flow





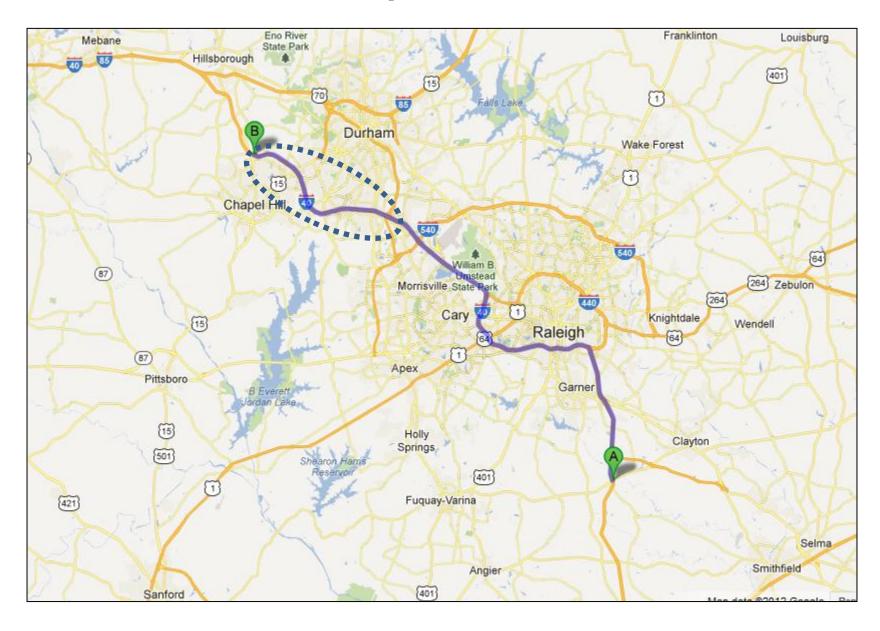
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# Potential I-40 Express Lanes Corridor?



# I-40 Express Lanes – discussion

## I-40 Orange widening (I-3306)

- Planned to widen I-40 from two to three through lanes between US 15-501 and I-85
- This will connect with the existing three lane section between US 15-501 and NC 147/Toll 147
- East of 147 the I-40 freeway is four lanes/direction to Wake Co.

## One option to consider as a possibility?

- Consider potential for adding a 4<sup>th</sup> through lane now as an Express lane
- Lane would terminate at 15-501 if project limits remain same as I-3306
- Could extend east to NC 147 for lane balance reasons and to connect with existing Toll 147 South (every lane on Turnpike is an Express lane)



# Implementation costs of Express Lanes for I-3306

#### Costs

- Incorporating a new 12' lane and new 4' buffer into the design will incur additional costs, perhaps substantial
- Toll collection equipment is also not free
- Incorporating paved buffer and toll technology easier at early stage
- If access only granted at ends of corridor then entry/exit costs may be minimized
- If additional exits were desired (e.g., at existing grade separations, like I-495 in Northern Virginia) then those would incur additional costs



# Current funding and Gap funding for I-3306

## **Funding**

- The project is fully-funded project to six lanes
- The amount of gap funding required to pay for the express lane is not known
- If necessary, region could seek language to affirm that all tolls stay on the corridor or a contiguous route, like we did successfully for 540
- If new exits created, those would likely attract additional revenue



# Summary of example

## If we were to choose to <u>pursue</u> buffer-separated toll Express Lanes:

- The project would need to add a new lane and incorporate a 4' larger footprint, which will cost more than the current plan
- The project would need to incorporate tolling infrastructure costs, and a toll revenue assessment
- The project development process would need to include public outreach about potential operation of 4<sup>th</sup> lane as a toll Express Lane
- We would need to clarify that this is only about tolling lanes that do not yet exist, and that the proposed lanes would otherwise be untolled
- The simple buffer-separated cross section will not compromise future implementation of a more complex express lanes footprint
- The potential for creating new express left exits to other bridges exists





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